

Risk and Credit Portfolio Management Workshop
24 July 2019, Conrad Centennial Hotel, Singapore
Jointly organized by IACPM and RMI

10:00 – 10:30	Registration		
	Morning Sessions: Evolution of Risk and Credit Portfolio Management		
10:30 – 11:20	<p>Economic Outlook and Credit Strategy</p> <ul style="list-style-type: none"> • Geopolitics, trade and tariffs • Credit cycle – emerging risks and sector challenges • Implications for risk management <p>SPEAKER: Sin Beng ONG <i>Chief Economist, ASEAN</i> JPMorgan</p>		
11:25 – 12:15	<p>Climate Change and ESG: Linking Nonfinancial Risks into Portfolio Management</p> <ul style="list-style-type: none"> • Current ESG governance and risk frameworks • How climate risks are being incorporated into financial decisions making • Future path and best practice <p>SPEAKER: Frankie PHUA <i>Managing Director and Head of Group Risk Management</i> United Overseas Bank (UOB)</p>		
12:20 – 12:45	<p>Risk Management: Evolving Organizational Priorities</p> <ul style="list-style-type: none"> • Approaches to risk and portfolio management organization • Measuring portfolio concentrations and setting limits • Results of IACPM’s 2019 Principles and Practices surveys <p>SPEAKER: Marcia BANKS <i>Deputy Director</i> IACPM</p>		
12:45– 13:45	Luncheon		
	Afternoon Sessions: Applied Topics in Risk and Credit Portfolio Management		
13:45 – 14:40	<p>Capital Management and Governance: Linking Risk Measures across the Firm</p> <ul style="list-style-type: none"> • Risk appetite and the allocation of capital in a global organization • Governance, decision making and balancing multiple constraints • Impacts of the final Basel 3 framework • Introduction of ROTCE • Future path <p>SPEAKER:</p> <table border="0"> <tr> <td>Servaas CHORUS <i>Head of Global Capital Management</i> <i>Asia Pacific</i> Citigroup</td> <td>Jeroen FIKKE <i>Head of Global Capital Management</i> <i>Corporate and Investment Banking</i> Citigroup</td> </tr> </table>	Servaas CHORUS <i>Head of Global Capital Management</i> <i>Asia Pacific</i> Citigroup	Jeroen FIKKE <i>Head of Global Capital Management</i> <i>Corporate and Investment Banking</i> Citigroup
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14:45 – 15:40	<p>Risk Sharing and Risk Distribution Tools – Strategies in Asia</p> <ul style="list-style-type: none"> • What tools are available in Asia? • Comparing loan sales, securitisation, credit insurance, risk collaborations • Strategic and client considerations <p>SPEAKERS:</p> <p>Mei Yean LIM <i>Senior Underwriter</i> AXA XL</p> <p>Vidyasagar PULAVARTI Johan SUDIMAN Citigroup SC Lowy</p> <p>MODERATOR:</p> <p>Andrew HUTCHINS <i>Partner</i> Clifford Chance</p>
15:40 – 16:00	BREAK
16:00 – 16:55	<p>The Impact of IFRS 9 on Portfolio Earnings and Management</p> <ul style="list-style-type: none"> • From IAS 39 to IFRS 9 – a historical impact study • Impact of macroeconomic and market scenarios on IFRS 9 impairments • Portfolio management in the era of IFRS 9 <p>SPEAKER:</p> <p>Arunkumar GOPINATHAN OCBC</p>
17:00 – 17:55	<p>Digitalisation and the Future of Risk Management</p> <ul style="list-style-type: none"> • Transforming banking and financial services: the digital model • Incorporating the new approaches into credit and risk governance • New lending platforms and partnerships • Evolving regulation and implications • Lessons learned and opportunities looking forward <p>SPEAKER:</p> <p>Matthew SEE <i>Digital Solutioning</i> DBS</p>
18:00	Meeting Adjourns

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Organized by the Risk Management Institute (RMI) in collaboration with the
International Association of Credit Portfolio Managers (IACPM)

